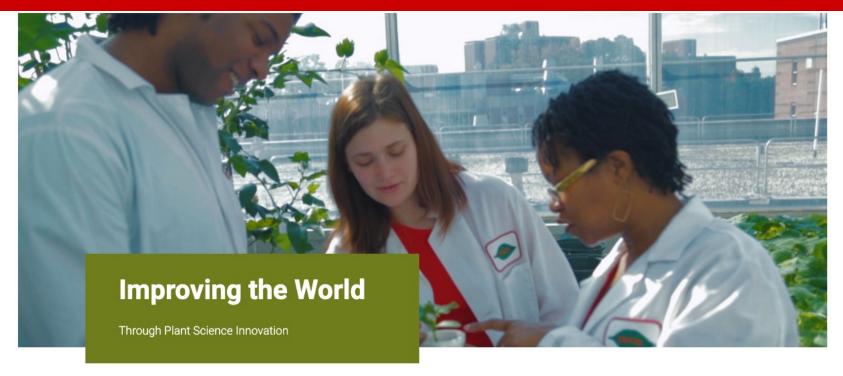
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Sonia Murphy NC State University Plant Sciences Building
Associate Dean for Philanthropy
College of Agriculture and Life Sciences
shmurphy@ncsu.edu
(919) 515-9262

Case Study
Big Funding Strategy









Overall Numbers for the Building

- **Project length** 2013 2022
- Total Project Budget: \$160.2 million
- Gross Square Footage: 184,000
- Groundbreaking: Fall 2019
- Facility Opening: Spring 2022
- Construction Firm: DPR Construction
- Designer: Flad Architects

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Checklist

This is critical

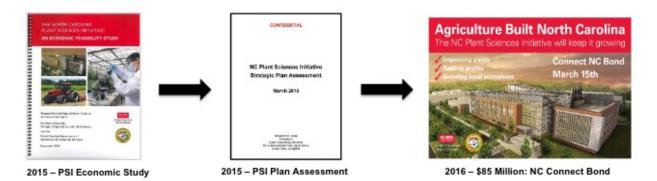
Your University and College will lead a successful initiative by incorporating the following elements



Checklist

- 1. A strong **College reputation** for supporting and advancing Plant Sciences for the benefit of our people
- 2. A persuasive building Case for Support
- **3. Committed** academic and university leaders who clearly articulate the building vision and timeline
- 4. Dedicated volunteer leadership on the building committee
- 5. Defined **donor recognition** opportunities
- 6. An adequate pool of **high capacity prospects** with a strong affinity for the building
- 7. A **first-rate advancement** operation
 - 8. Adequate **budget**/resources
 - 9. Optimism and commitment to succeed by all involved!

Building a Case for Support –WHY?



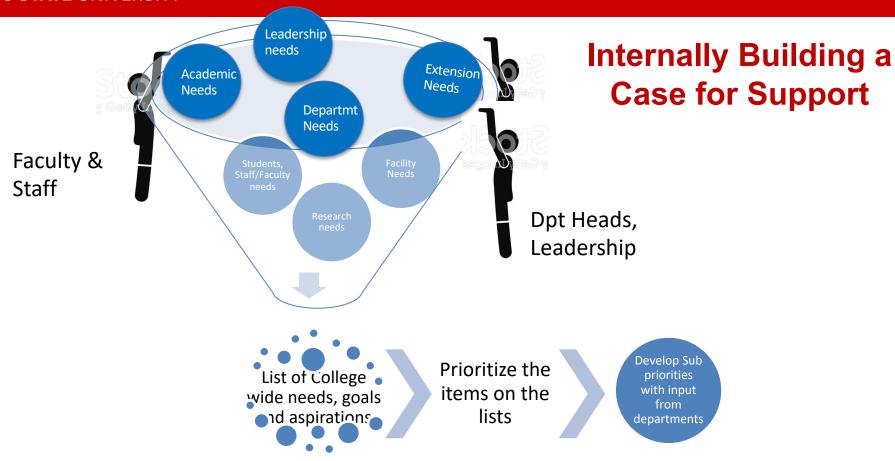
Goal

Establish the World's foremost plant sciences research & training center

Guiding Principles

- Interdisciplinary teams solving global plant system challenges
- Business, academic, & government partnerships leveraging big ideas & resources
- World-class facility to unite teams, spark creative collisions

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Committed academic and university leaders who clearly articulate the building vision



- Who will lead the initiative?
- Who will lead the building construction?
- What will the role of the Dean be?
- Think about an executive director and/or project manager

Dedicated volunteer leadership on the building committee

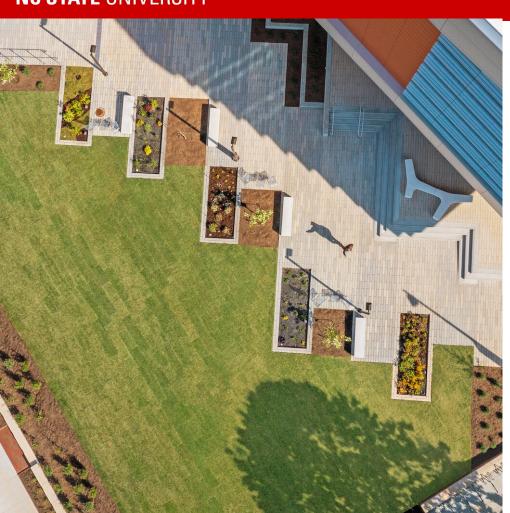
What should the structure of your volunteer committee be?

Who is staffing the committee?

What types of individuals should be on your committee (staff, volunteer, donor, stakeholder)?







Donor Recognition Opportunities

Total Number of named spaces available: 50+

Ranges: \$25,000 - \$40 million

Combined Amount of Available Naming: about 100 million

Overall Fundraising Objective: Naming opportunities to fund construction, equipment and maintenance

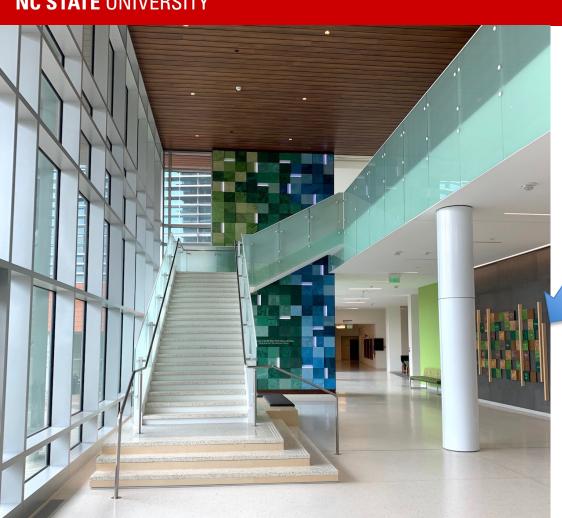
Examples of spaces: Greenhouses, labs, meeting rooms, lawn, test plots, seminar room, lobby, elevators, etc.

Virtual Tour Demonstration

Beware - Challenging Donor Situations



- Does your university allow <u>companies</u> to name spaces?
- Does your Board of Trustees <u>approve</u> naming opportunities (check the process)?
- What <u>donor plaques</u> are you allowed to place in your building.
 - Naming a <u>space</u> is different from naming a <u>program</u> in the space The Sonia Murphy Digital Analytics Lab doesn't mean I named the digital analytics research program



Donor Recognition Wall

Some of your donors will make gifts without naming a space.

> You will want to recognize them somewhere

Defined Pool of High Capacity Prospect

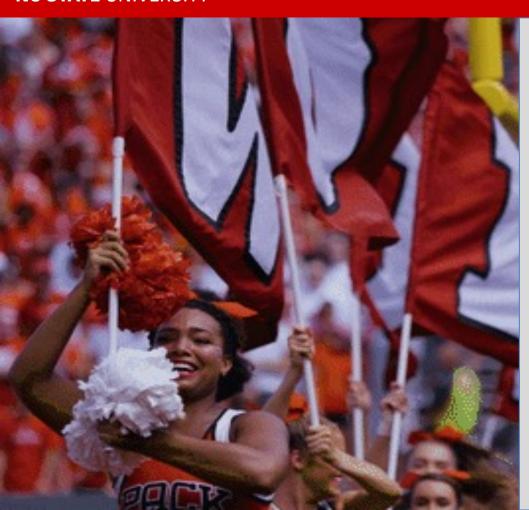


- Advancement will pull reports on giving and affinity to help define this list.
- Review and prioritize interactions with prospects



Adequate Budget and Resources

- Make a budget for
 - Advancement activities
 - Video Communications initiatives
 - Events and group engagement activities
 - Needs on the academic side (salary, operational)



Optimism in Communications is Critical

Internal Communications

- Clearly understand the Why/What/When/How about the building.
- Enhance communication across colleges
- Name the transdisciplinary partnerships on campus so people can see themselves in the building

External Communications

Ramp up your outward facing message (wow factor)

First Rate Advancement Team

- What is the communications plan?
- What is the staffing plan?
- What is the timeline for fundraising and goals?





Fundraising Plan Timeline



Proposed Initiative Schedule



Pre-Initiative Planning:

- ❖ Execute a feasibility study
- ❖ Begin to educate the College's constituents about ambitions and needs
- Develop building donor recognition opportunities
- Organize prospect identification and cultivation
- Complete detailed fundraising plan
- Draft a building case statement

Proposed Initiative Schedule



Private Gift Phase:

- ❖ Test the building donor recognition naming opportunities , the draft case statement and fundraising
- Identify and recruit key leaders in the volunteer structure
- ❖ Solicit task force volunteers, prospects and selected others
- Extensively cultivate key prospects
- ❖Increase advancement staff

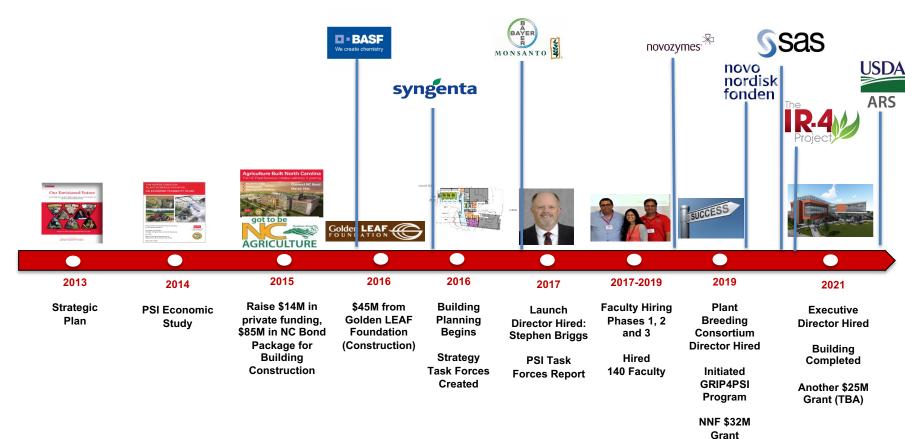
Proposed Initiative Schedule



Public Initiative Phase:

- Publicly announce leadership and major gifts
- ❖ Solicit major gift gift prospects
- Initiative effective communications to constituents
- Celebrate successful completion of the PSI building initiative
- Develop transition into programmatic fundraising initiative

The NC PSI Journey



The NC State University Plant Sciences Building – Results



- Fundraising goal was met to complete the \$160.2 Million total needed
- ❖>100 number of donors
- ❖ > 40 number of naming opportunities
- List of prospects interested in funding program once building is done
- Successful public celebration with 1,500 attendees
- Additional naming gifts now support building operations

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