

# Maximizing Leadership Success while Avoiding Derailment



**Claudia S. Plaisted Fernandez, Dr. PH**

**Ruben T. Fernandez, JD**



**FastTrackLeadership**

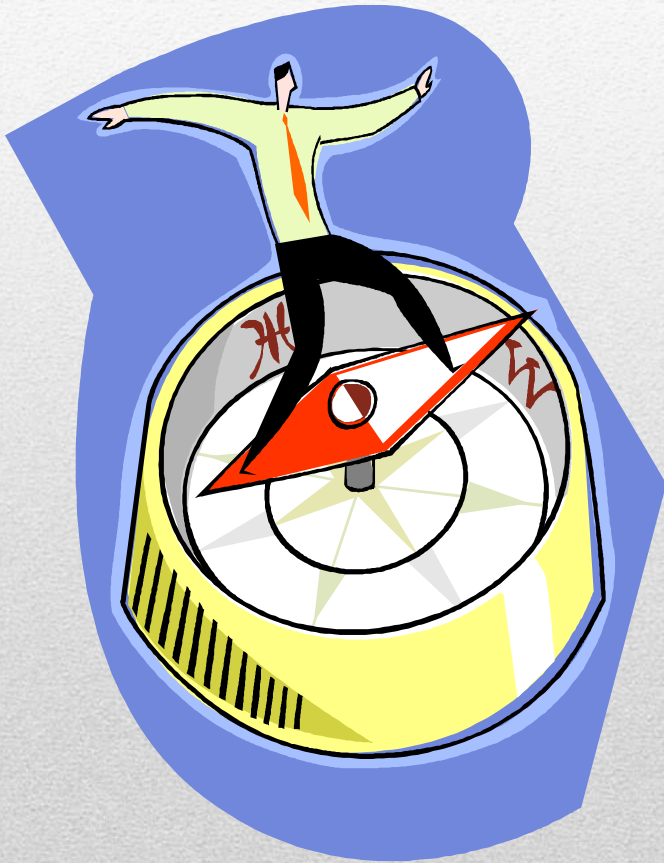
COACHING • CONSULTING • CREATIVE SOLUTIONS



**A week of case studies  
in leading change**

---

When it comes to leading...  
you are usually leading change



## Essential elements:

- Understanding competitive advantage
- Factors that promote your desired change and
- Factors that derail your desired change

---

*Let's consider the implications for the case that Dr. Don Pope-Davis shared with us yesterday...*

# Competitive advantage: a strong basis of leadership success



While in the Industrial Age it was all about resources and capital.

During the Agrarian Age competitive advantage was all about land and natural resources.



# What is competitive advantage today in your enterprise or industry?

Please talk for 5 min about the top qualities that gives your organization a “competitive advantage”

What makes you competitive for attracting faculty & students, contracts & grants, selling your product, partnering with others, serving clients, getting stakeholders on board, etc.?

# The usual answers to “what gives our enterprise a competitive edge”:

**“We offer something valuable”**

**“What we offer is rare  
—no one else can offer it”**

**“What we offer is hard to imitate”**

**“We can get what we create to the market faster than anyone else”**

There is more to the picture:  
all of these depend on more fundamental competitive advantages

**Today the premiere and differentiating resources that undergird all those assets are all about managing ideas and leading people.**

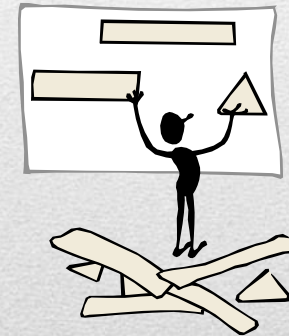
**The 3 Cs:**



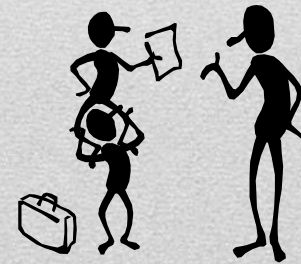
**Concepts  
(ideas)**



**Competence  
(the talent on  
your team)**



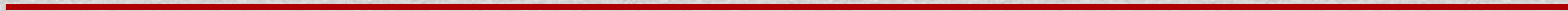
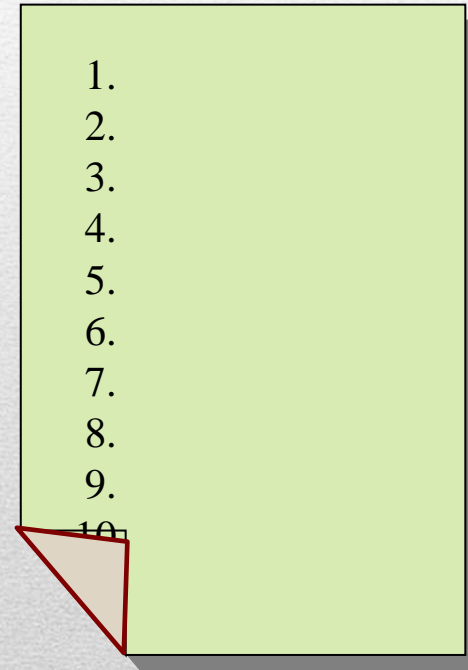
**& Connections  
(collaborations)**



# **The success of any organizational change you lead will be strongly impacted by several factors**

**Consider the most critical success factors that underlie organizational change—see if you can come up with 10 factors**

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.
- 10.



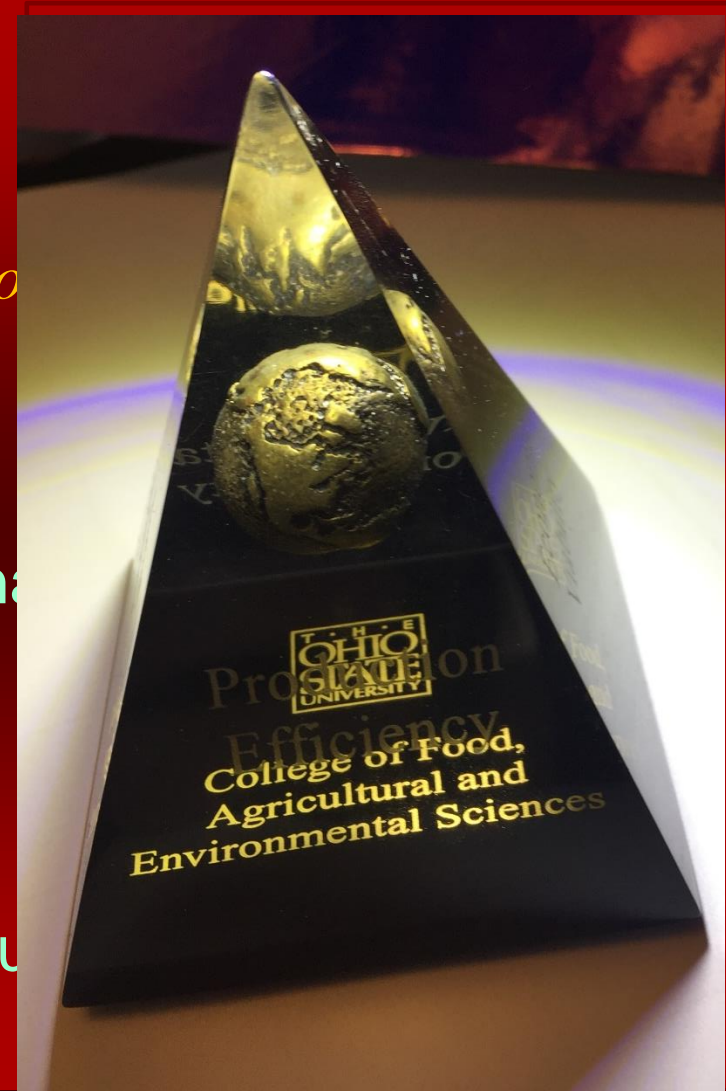


# The most critical success factors that underlie organizational change:

## Vision

*An ideal or a goal toward which one*

- Change is difficult
- People need to know the destination change is headed
- Creating shared vision is key
- Communicate this vision *often*
- Use multiple methods to communicate



# Make your vision tangible:

## The Moser Pyramid Grounded in 4 Values:

- **Social  
Responsibility**
- **Economic  
Viability**
- **Environmental  
Compatibility**
- **Production  
Efficiency**



# The most critical success factors that underlie organizational change:

## Trust

*reliance on the integrity, strength, ability, surety, of a person or thing; confidence, confident expectation of something; hope.*

Followers need to know that:

- There is transparency in the system
- Information is being shared
- Leadership is ethical, informed and capable of taking people through the change process

# The most critical success factors that underlie organizational change:

## Motivation

*providing another with a reason to act in a certain way:*

- A sense of urgency is necessary
- People need to have positive motivation to put in the hard work required to achieve the goal
- Reflect on what motivates people
- Avoid and eliminate what threatens people

# The most critical success factors that underlie organizational change:

## Commitment

*Being bound emotionally/intellectually to a course of action or to another person/other persons, The trait of sincerity and focused purpose*

- You will need to create the commitment to the goal of change
- You need to create the rewards that will reinforce the positive *vital behaviors* you need
- Examine how the system you have reinforces and rewards the behaviors that you see, particularly those that don't support the change you're leading

# The most critical success factors that underlie organizational change:

## Behavior Change

*Altering a manner of acting or a pattern of actions to adopt new patterns*

- There is a gap between the desire to change and knowing what to do to make it happen
- Must let go of 'the way we've always done it'
- People need to know the new behaviors to engage in
- People need the skills to implement the new behaviors
- They need feedback on their skills mastery

# The most critical success factors that underlie organizational change:

## Values



*The basic or fundamental guideposts that undergird choices and behaviors, to consider with respect to worth, excellence, usefulness, or importance, to regard or esteem highly*

- The values that undergird the change need to be in sync with the values of those in the organization
- The values & mission of the of the organization needs to be supported by the change you are leading

# The most critical success factors that underlie organizational change:

## Tenacity

*To persevere, to hold on fast*

- Given the difficulty of change, you will run into obstacles and hurdles
- You will need to be resilient as an individual
- The team will need to be resilient
- Organizational barriers will regenerate if you don't continue to address them



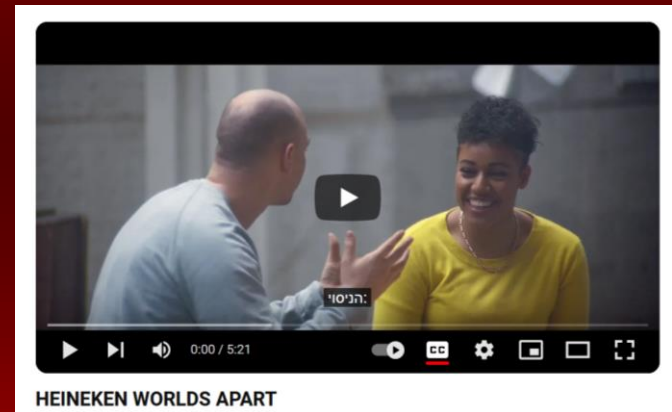
# The most critical success factors that underlie organizational change:

## Attitude Change

*Altering a disposition, feeling, belief, position, etc., with regard to a person or thing; tendency or orientation, especially of the mind*

To successfully lead change, sometimes attitudes need to change around:

- “this is the way we’ve always done it”
- New client bases, partners, processes or even people who come from different backgrounds than us!



<https://www.youtube.com/watch?v=i-orjHsgxDQ>

# The most critical success factors that underlie organizational change:

## Character

*the aggregate of features and traits that form the individual nature of some person or thing, the moral or ethical quality: a person of fine, honorable character, qualities of honesty, courage, or the like; integrity, reputation*

The *character* of the is leaders has a tremendous impact on the character of the organization entire

- Leadership sets the organizational culture
- Honesty, loyalty, and integrity are crucial in the leadership team
- When these qualities are present in the leadership, leading change is an easier process

# The most critical success factors that underlie organizational change:

## Self-Discipline



*training of oneself, usually for improvement: acquiring a new habit, skill, or behavior through sustained and focused attention and practice.*

- Is critical to learn new skills, implement new behaviors
- Use constructive metrics to measure where you are in the process
- Create structures to hold the enterprise, teams accountable for the changes

# Bringing the threads together:

## Northside Elementary's Read-a-Thon



**READING IS MAGICAL**

**READ-A-THON KICK OFF**  
**THURSDAY, JANUARY 22, 2015**  
**6:30 PM-8:00 PM**  
@ Northside Elementary



STUPENDOUS SILENT AUCTION  
(BRING YOUR CHECKBOOKS!)



WEAR YOUR P.J.'S!

BEDTIME STORIES

MAGICAL ART ACTIVITY

Enjoy COOKIES AND MILK



*Magic!*  
Come get psyched to READ! READ! READ!  
The Read-A-Thon is this year's largest fundraiser for the PTA.  
Please join us to show your support. Thank You!



**Bringing the threads together:  
Northside Elementary's Read-a-Thon:**

**That's a lot of wands!**



# The most critical success factors that underlie organizational change:

**Vision** Tons of communication, goals clearly laid out

**Trust** Kid-entered data loaded daily, teacher led reading, parents too!

**Values** Benefit to kids, parents, teachers clear, reading as a value

**Commitment** Analyzed Vital Behaviors, barriers & rewards

**Motivation** Gave kids what they really want: MAGIC WANDS!

**Attitude change** Not the way “we’ve always done it”!

**Tenacity** Parent team resilience important (lots of wine, chocolate, etc)

**Self-Discipline** Data updated daily & displayed on hall screens

**Character** Principal willing to get slimed to support Read-A-Thon

**Behavior change** K level mean independent reading up by 4+ min up

# The organizational change you lead will be also be derailed by several factors

Liabilities you will need to contend with:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.

**Consider the most critical liabilities that can derail your organizational change efforts— can you identify 11 factors you will need to contend with?**



# The most critical success factors that derail organizational change:

## Resistance to Change

*Opposition, obstinacy, defiance, intransigence in the face of alterations in the environment or conditions of work*

Resistance to change can be a basic human condition

- Because change can feel threatening, people can resist it strongly
- Do: Sell the change message! That is key
- Do: Help the team learn new skills





# The most critical success factors that derail organizational change:

## Conflict Aversion

*a strong feeling of dislike, opposition, repugnance, or antipathy of coming into collision or disagreement; be contradictory, at variance, or in opposition; clash, discord of action, feeling, or effect.*

- It is toxic to organizations and to individuals to avoid the much-needed difficult conversations
- Can lead to living in denial of the truth
- You and your team need to skills to have constructive & courageous difficult conversations



# The most critical success factors that derail organizational change:

## Impatience

*eager desire for relief or change; restlessness, intolerance of anything that thwarts, delays, or hinders*

- People are used to immediate gratification, yet change is often complex and takes time
- Remind them frequently of the vision
- Celebrate early wins to promote hope and commitment
- Remind the team that patience is required



# The most critical success factors that derail organizational change:

## Rumors

*a story or statement in general circulation without confirmation or certainty as to facts: gossip; hearsay*

- Rumors can derail organizational change attempts
- Address rumors as they arise
- Use transparent and frequent communication
- If you can find an individual who is instigating rumors—confront them. They may not even know they are creating rumors



# The most critical success factors that derail organizational change:

## Apprehension

*anticipation of adversity or misfortune; suspicion or fear of future trouble ,  
loss of importance or role.*

- Fear of change is often worse than the change itself
- Metrics can serve as useful milestones so people know where they are in the change process
- Giving a view of the future and the path to get there can help address this problem



# The most critical success factors that derail organizational change:

## Cynicism

*distrusting or disparaging the motives of others, showing contempt for the actions of the leadership, bitterly or sneeringly distrustful, contemptuous, or pessimistic.*

- Is toxic to an organization and kills organizational culture—particularly when expressed in sneers and sarcasm
- Happens when people attribute self interest as the primary motive for a leader's behaviors
- Do: create a culture of “assume positive intent”



# The most critical success factors that derail organizational change:

## Inertia

*inertness, especially with regard to effort, motion, action, and the like; inactivity; sluggishness, the property of matter by which it retains its state of rest*

Individuals and organizations have a set pace of productivity

- This typically slows down in “good times”
- They struggle when the pace must quickly improve in order to survive tough times



# The most critical success factors that derail organizational change:

## Mistrust

*lack of trust or confidence; distrust.*

There are key ways to engender mistrust:

- Engage in threatening others
- Accusing others
- Be defensive and judgmental
- Defend and justify either your actions or those of others



# The most critical success factors that derail organizational change:

## Egocentricity

*having little or no regard for interests, beliefs, or attitudes other than one's own; self-centered demands upon the time and patience of others, having or regarding the self or the individual as the center of all things*

When a leader operates from an “it’s all about me” perspective, it:

- Kills organizational culture
- Stifles innovation and creativity
- Promotes groupthink





# The most critical success factors that derail organizational change:

## Over-control

*to exercise excessive restraint or direction over; dominate; command, to hold in check; curb, to eliminate or prevent the flourishing or spread of elements the leader does not want or fears.*

A leader cannot control everything

- You must delegate tasks to others, and so must they
- They will accomplish that task differently & see the situation differently
- The skills people need relate to responding to emerging needs and being flexible around unpredictable events



# The most critical success factors that derail organizational change:

## Coping with the non-linear, experimental & ambiguous nature of change process

- Organizational change is not a predictable or smooth process
- Leaders and teams need to be ready for the emerging issues
- Organizations, teams and individuals should experiment and learn to inform them about potential courses of action



# Organizational Change Supporters

# Organizational change Busters

Motivation

Commitment

Behavior change

Values

Tenacity

Trust

Attitude change

Vision

Character

Self-Discipline

Resistance to Change

Conflict Aversion

Impatience

Rumors Cynicism

Mistrust

Apprehension

Inertia

Over control

Egocentricity

Coping with the non-linear,  
experimental & ambiguous  
nature of change process

note that  
most of  
these are  
psychological

# Group Time

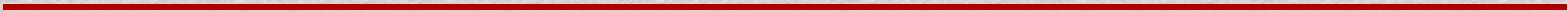


**Consider how those behaviors that can be liabilities to an endeavor apply to an organizational change effort you have observed or been a part of**

**How can you avoid these derailing factors?**

---

Why do  
these  
psychological  
factors take root?



# The Continuum of Reality

*Un-Enlightened...attributed motive.. dubious facts...questioning...More Enlightened*

How you interact with others will move them up or down this continuum

**Less Enlightened Self:** are unclear about their own motives, often operate from fear do not ask questions, but rather attribute motives, make judgments, fill in unknown facts with guesses, blame others

**Sense of Enlightenment:** understand and are transparent about their feelings and motives, ask clarifying questions, don't make assumptions, are non-judgmental, "own" their mistakes

# The Center for Creative Leadership research finds that Successful Leaders shine in:

Participative Management

Balance Personal Life & Work

Self Awareness

Putting People at Ease

Straightforwardness & Composure

Building/Mending Relationships

Confronting Problem Employees

Doing whatever it takes

Change Management

---

Decisiveness



# The next step: Applying it to organizations



Great Leaders Build Great Organizations. They shine in:

- Developing talent
- Providing necessary resources
- Coaching and mentoring
- Sharing a vision
- Motivating others
- Dealing with change
- Delegating...and letting go





Wrap up:  
any outstanding questions?

---

# Group Time



**Consider how those behaviors that can be assets to a successful endeavor apply to an organizational change effort you have observed or been a part of**

**How can you capitalize on these successful factors?**

---

**Evaluation  
&  
Thank You!**

